

# Donation Election Form

New Election

Change Election

Revoke Election

Charity Selection: \_\_\_\_\_

Transfer from (Share Name & ID): \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Transfer Frequency: \_\_\_\_\_

Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Charity Selection: \_\_\_\_\_

Transfer from (Share Name & ID): \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Transfer Frequency: \_\_\_\_\_

Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Charity Selection: \_\_\_\_\_

Transfer from (Share Name & ID): \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Transfer Frequency: \_\_\_\_\_

Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

I authorize North Jersey Federal Credit Union to transfer funds from my share(s) listed above at the selected frequency in support of the charitable donation(s) selected above.

By signing below, I understand the following:

- 1) All donations are non-refundable. Once made, donations cannot be altered or revoked.
- 2) Any request of **cancellation** or **changes** to *future* donation transfers must be in writing.
- 3) North Jersey Federal Credit Union will provide the donation totals on your year-end statements.
- 4) No goods or services were provided in exchange for your donations.
- 5) Your donations may be tax-deductible. Refer to a tax professional for more information. North Jersey Federal Credit Union is not responsible for any potential tax implications.

Member Name: \_\_\_\_\_

Member Number: \_\_\_\_\_

Signature: \_\_\_\_\_

Date of Signature: \_\_\_\_\_