

PERSONAL INFORMATION											
APPLICANT (NAME	Ξ)				CO-APPLICANT (NAME)						
Employer				Employer							
Address of Employ	er				Address of Employe	er					
Business Phone No. No. of Years with Employer Title/Positi					Business Phone No. No. of Years with Employer Title/Posit				e/Position		
Name of previous employer & position (if current employer less than 3 years					Name of previous employer & position (if current employer less than 3 years						
Home Phone No.	Social Secur	Social Security No. Date of Birth			Home Phone No.	Social Secur	Social Security No. Date of Birth				
Name of your Accountant Pho			ne No.		Name of your Accountant		Phon	Phone No.			
Name of your Attorney Phor			ne No.		Name of your Attor	Phone No.					
Name of your Investment Advisor/Broker Ph				e No.	Name of your Investment Advisor/I		or/Broker	r/Broker Phone No.			
Name of your Insu	Phone No.		Name of your Insurance Advisor Phon			Phone	No.				

## Cash Income & Expenditures Statement for Year Ended \_\_\_\_

ANNUAL INCOME	AMOUNT(S)	ANNUAL EXPENDITURES	AMOUNT(S)
	(OMIT CENTS)		(OMIT CENTS)
Salary (applicant)	\$	Federal Income & Other	\$
		Taxes	
Salary (co-applicant)		State Income & Other Taxes	
Bonuses & Commissions		Rental Payments, Co-op or	
(applicant)		Condo Maintenance	
Bonuses & Commissions		Mortgage Payments Reside	
(co-applicant)		Investment	
Rental Income		Property Taxes Reside	
		Investmen	
Interest Income		Interest & Principal	
		Payments on Loans	
Dividend Income		Insurance	
Capital Gains		Investment (Including Tax	
		Shelters)	
Partnership Income		Alimony/Child Support	
Other Investment Income		Tuition	
Other Income (list)**		Other Living Expenses	
		Medical Expenses	
		Other Expenses (List)	
Total Income	\$	Total Expenditures	\$

Any significant changes expected in the next 12 months? (If YES attach information)



\*Income from alimony, child support or separate maintenance income need not be revealed if the applicant or co-applicant does not wish to have it considered as a basis for repaying this obligation.

(Including money market accounts, CDs)  Cash in Other Financial Institutions (Including money market accounts and CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B)  Residential Real Estate (Schedule C)  Partnerships 1 PC Interest (Schedule D)  Contine Vested Retirement Accts  Deferred Income (Number of years deferred )  Personal Property  Other Assets (lists)  Total Liabilities  Net Worth  \$ CONTINGENT LIABILITIES  YES NO AMOUNT	Balance Sheet as of							
Cash in this Bank (Including money market accounts, CDs) Cash in Other Financial Institutions (Including money market accounts and CDs) Cash in Other Financial Institutions (Including money market accounts and CDs) Readilly Marketable Securities (Schedule A)  Non-Readilly Marketable Securities (Schedule A)  Non-Readilly Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Mortgage Debt (Schedule C)  Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  YES NO AMXX  SXX  SXX  SAX  Secured  Secured  AXX  Sax  AXX  Secured  Axix  Secured  Accounts Payable to Others  Axix  Sax  Sax  Sax  Axix  Sax  Sax  Axix  Secured  Axix  Sax  Sax  Axix  Secured  Axix  Axix  Secured	ASSETS			BILITIES				
(Including money market accounts, CDs)  Cash in Other Financial Institutions (Including money market accounts and CDs) Institutions (Including money market accounts and CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D)  Partnerships 1 PC Interest (Schedule D)  Contine Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  Total Liabilities Net Worth  \$ CONTINGENT LIABILITIES YES NO AMOUNT	Cash in this Bank			le to this Bank	XXX	,		
accounts, CDs)  Cash in Other Financial Institutions (Including money market accounts and CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred of years deferred Other Assets (lists)  CONTINGENT LIABILITIES  YES NO Mores Due: Partnership (Schedule C)  Mortgage Debt (Schedule C)  Taxes Payable (Schedule C)  Fotal Liabilities Secured  Notes Due: Partnership (Schedule C)  Mortgage Debt (Schedule C)  Taxes Payable (Schedule C)  Total Liabilities Secured  Amount	(Including money market				\$			
Institutions (Including money market accounts and CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  YES NO  Mortgage Debt (Schedule E)  Total Liabilities  Net Worth  S  CONTINGENT LIABILITIES  YES NO  AMOUNT	accounts, CDs)		Unsecured					
money market accounts and CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  YES NO  Mortgage Debt (Schedule T)  Total Liabilities  Net Worth  \$ SOME AMOUNT	Cash in Other Financial		Notes Payab	le to Others	XXX			
CDs)  Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  YES  NO  Linsecured  Secured  Accounts Payable (including credit cards)  Margin Accounts  Inagen Accounts  Margin Accounts  Inagen Accounts  In	Institutions (Including		(Schedule E)					
Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable  Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  YES NO  Accounts Payable (including credit cards)  Margin Accounts  Margin Accounts  Margin Accounts  Taxes Payable (Schedule D)  Taxes Payable (Schedule D)  Life Insurance Loans (Schedule C)  Total Liabilities  Net Worth  \$ \$ \$ ACCOUNTINGENT LIABILITIES  YES NO AMOUNT	money market accounts and							
Securities (Schedule A)  Non-Readily Marketable Securities (Schedule A)  Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Unsecured  Nargin Accounts  Margin Accounts  Morts Due: Partnership (Schedule D)  Taxes Payable (Schedule D)  Mortgage Debt (Schedule C)  Use Insurance Loans (Schedule B)  Total Liabilities  Net Worth	CDs)							
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Non-Readily Marketable Securities (Schedule A) Accounts and Notes Receivable Net Cash Surrender Value of Life Insurance (Schedule B) Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Accounts Payable (including credit cards)  Margin Accounts  Margin Accounts  Margin Accounts  Life Insurance Due: Partnership (Schedule D)  Mortgage Debt (Schedule D)  Life Insurance Loans (Schedule B)  Personal Property Other Assets (lists)  Total Liabilities  Net Worth  \$ \$  CONTINGENT LIABILITIES  YES NO AMOUNT	Securities (Schedule A)							
Securities (Schedule A)  Accounts and Notes Receivable  Net Cash Surrender Value of Life Insurance (Schedule B)  Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred )  Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Amargin Accounts  Margin Accounts  Margin Accounts  Mortes Due: Partnership (Schedule D)  Taxes Payable (Schedule D)  Mortgage Debt (Schedule C)  Vision Insurance Loans (Schedule B)  Personal Property  Net Worth  \$ \$ No AMOUNT	· · · · · · · · · · · · · · · · · · ·	1	Unsecured					
Accounts and Notes Receivable  Net Cash Surrender Value of Life Insurance (Schedule B)  Residential Real Estate (Schedule C) Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Amargin Accounts Margin Accounts  Margin Accoun	Non-Readily Marketable							
Receivable credit cards)  Net Cash Surrender Value of Life Insurance (Schedule B)  Residential Real Estate (Schedule C)  Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Mortgage Debt (Schedule C)  Other Vested Retirement Accts  Deferred Income (Number of years deferred )  Personal Property  Other Assets (lists)  CONTINGENT LIABILITIES  YES  Margin Accounts   Margin Accounts  Notes Due: Partnership (Schedule D)  Taxes Payable  (Schedule C)  Uiter Insurance Loans (Schedule B)  Personal Property  Other Assets (lists)  Total Liabilities  Net Worth	Securities (Schedule A)							
Net Cash Surrender Value of Life Insurance (Schedule B)  Residential Real Estate (Schedule C)  Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts  Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Mortgage Debt (Schedule C)  Margin Accounts  Margin Accounts  Margin Accounts  Mortgage Pattnership (Schedule D)  Taxes Payable (Schedule C)  Mortgage Debt (Schedule C)  Life Insurance Loans (Schedule B)  Total Liabilities  Net Worth  \$ \$ CONTINGENT LIABILITIES  YES  NO  AMOUNT	Accounts and Notes		Accounts Pay	yable (including				
Life Insurance (Schedule B)  Residential Real Estate (Schedule C)  Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts  Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  No AMOUNT	Receivable		credit cards)	_				
Residential Real Estate (Schedule C) (Schedule D) (Schedule C) (Schedule C) (Schedule C) (Schedule C) (Schedule C) (Schedule D) (Schedule C) (Schedule D) (Schedule C) (Schedule B) (Schedule C) (Schedule B) (Schedule B) (Schedule B) (Schedule C) (Schedule B) (Schedu	Net Cash Surrender Value of		Margin Acco	unts				
(Schedule C) Partnerships 1 PC Interest (Schedule D) IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  (Schedule D)  Taxes Payable (Schedule C)  Mortgage Debt (Schedule C)  Life Insurance Loans (Schedule B)  Total Liabilities  Net Worth  \$ \$  CONTINGENT LIABILITIES  YES  NO  AMOUNT	Life Insurance (Schedule B)							
Partnerships 1 PC Interest (Schedule D)  IRA, Keogh, Profit-Sharing & Other Vested Retirement Accts  Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  CONTINGENT LIABILITIES  Taxes Payable  Schedule C)  Mortgage Debt (Schedule C)  Mortgage Debt (Schedule C)  Schedule B)  Total Liabilities  Net Worth	Residential Real Estate		Notes Due: P	artnership				
(Schedule D)  IRA, Keogh, Profit-Sharing & Mortgage Debt (Schedule C)  Other Vested Retirement Accts  Deferred Income (Number of years deferred )  Personal Property  Other Assets (lists)  Total Liabilities  Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  Mortgage Debt (Schedule C)  Life Insurance Loans (Schedule B)  Forbid Liabilities  Net Worth	(Schedule C)		(Schedule D)					
IRA, Keogh, Profit-Sharing & Mortgage Debt (Schedule C) Other Vested Retirement Accts Deferred Income (Number of years deferred ) Personal Property Other Assets (lists)  Total Liabilities Net Worth \$  CONTINGENT LIABILITIES  YES  NO  Mortgage Debt (Schedule C)  Life Insurance Loans (Schedule B)  For Insurance Loans (Schedule B)	Partnerships 1 PC Interest		Taxes Payabl	Taxes Payable				
Other Vested Retirement Accts  Deferred Income (Number of years deferred )  Personal Property Other Assets (lists)  Total Liabilities  Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  AMOUNT	(Schedule D)							
Other Vested Retirement Accts  Deferred Income (Number of years deferred )  Personal Property Other Assets (lists)  Total Liabilities  Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  Life Insurance Loans (Schedule B)  Total Liabilities  Net Worth  \$  AMOUNT	IRA, Keogh, Profit-Sharing &		Mortgage De	ebt (Schedule C)				
Deferred Income (Number of years deferred )  Personal Property Other Assets (lists)  Total Liabilities Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  AMOUNT	Other Vested Retirement							
of years deferred         (Schedule B)           Personal Property         Total Liabilities           Other Assets (lists)         Net Worth           \$         \$           CONTINGENT LIABILITIES         YES         NO         AMOUNT	Accts							
Personal Property Other Assets (lists) Total Liabilities Net Worth \$ \$  CONTINGENT LIABILITIES YES NO AMOUNT	Deferred Income (Number		Life Insuranc	e Loans				
Other Assets (lists)  Total Liabilities  Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  AMOUNT	of years deferred )		(Schedule B)					
Net Worth  \$  CONTINGENT LIABILITIES  YES  NO  AMOUNT	Personal Property							
\$ \$ CONTINGENT LIABILITIES YES NO AMOUNT	Other Assets (lists)			Total Liabilities				
CONTINGENT LIABILITIES YES NO AMOUNT				Net Worth				
		\$			\$			
	CONTINGENT LIA	BILITIES	VFS NO			AMOUNT		
Are you a guarantor, co-maker, endorser for any						\$		

CONTINGENT LIABILITIES	YES	NO	AMOUNT
Are you a guarantor, co-maker, endorser for any			\$
debt of an individual, corporation or partnership?			
Do you have any outstanding letters of credit or			\$
surety bonds?			
Are there any suits or legal actions pending			\$
against you?			
Are any of your tax obligations past due?			\$
What would your total estimated tax liability if			\$
you were to sell your major assets?			

## Schedule A—All Securities (including non-money market mutual funds)

No. of Shares		Description	Owners	Where Held	Cost	Current Market	Plec	lged
Silares	:5			neia		Value	Yes	/No
READILY MA	RKETABLE SEC	<b>URITIES</b> (includ	ing U.S. Gover	nments and M	unicipalities)*			



NON-READ	ILY MARK	ETABLE S	SECURITIES	CLOSI	ELY HELD	), THIN	ILY TRADE	D OR RE	STRIC	CTED STOCI	<u> </u>	T
				-		-						
Schedule B	l – Insurai	nce										
			al sheet if ne	cessar	ry)							
	nce Compa		Face Amou		Policy T	Гуре	Benefi	iciary		Cash	Amount	Ownership
			of Policy			•		·	Sı	urrender	Borrowed	
<u> </u>									Value			
	2:	••••									<u> </u>	
Monthly Di		ility Insur			_	App	plicant					
Monthly Di Number of			lea		_							
Nullipel of	Years Co	vereu										
Schedule C	– Person	al Reside	ence & Real	Estate	e Investr	ments.	Mortgag	e Debt (ı	maior	rity owners	hip only)	
Persor		Legal	Purcha		Marke		Personal	Inter		Loan	Monthly	Lender
Reside	-	Owner			Value	-	Loan	Rat		Maturity	Payment	
Property A		-					Balance			Date	•	
						$\dashv$		†				
Investm	nent	Legal	Purcha	ise	Marke	t P	Personal	Inter	est	Loan	Monthly	Lender
Property A	ddress	Owner	Year/P	rice	Value	.	Loan	Rat	e	Maturity	Payment	
							Balance	<u></u>		Date		
			<del>-</del>									
Schedule D			1			_					·-	
Type of I	nvestmei		Date of		ownershi ost	ip for i % Ow		Current	E	Balance Du	e Final Co	ontribution Date
Type of I		nt	Date of Initial			_		Current Market	E	Balance Du on		ontribution Date
Type of I (na	nvestmei ame)	nt In	Date of			_		Current	E	Balance Du		ontribution Date
Type of I (na Business/	<b>nvestme</b> a <b>me)</b> Professio	nt In	Date of Initial			_		Current Market	E	Balance Du on		ontribution Date
Type of I (na Business/	nvestmei ame)	nt In	Date of Initial			_	vned	Current Market	E	Balance Du on		ontribution Date
Type of I (na Business/	<b>nvestme</b> a <b>me)</b> Professio	nt In	Date of Initial			_	vned %	Current Market	E	Balance Du on		ontribution Date
Type of I (na Business/ Na	nvestmer ame) Professio ame	nt In	Date of Initial			_	vned	Current Market	E	Balance Du on		ontribution Date
Type of I (na  Business/ Na  Investme	Professio ame	nt In	Date of Initial			_	vned %	Current Market	E	Balance Du on		ontribution Date
Type of I (na  Business/ Na  Investme	nvestmer ame) Professio ame	nt In	Date of Initial			_	% %	Current Market	E	Balance Du on		ontribution Date
Type of I (na  Business/ Na  Investme	Professio ame	nt In	Date of Initial			_	% % %	Current Market	E	Balance Du on		ontribution Date
Business/ Na Investme	Professio ame Professio ame ent (incl. trelters	nt In	Date of Initial vestment	Co	ost	% Ow	% % % %	Current Market Value	F	Balance Du on Partnership	S	
Business/ Na Investme	Professio ame ent (incl. treaters	nt In nal ax estments	Date of Initial evestment	Co Sent a	ost	% Ow	% % % m of your I	Current Market Value	F F	Balance Du on Partnership	s the relevant	
Business/ Na Investme	Professio ame ent (incl. treaters	nt In nal ax estments	Date of Initial vestment	Co Sent a	ost	% Ow	% % % m of your I	Current Market Value	F F	Balance Du on Partnership	s the relevant	
Business/ Ni  Investme she  No sta	Professio ame ent (incl. trelters ete For Invaluements of the Follower	nt In nal ax estments or tax retuited lowing Quite line and lowing Quite line and li	Date of Initial ovestment which represent which represent the sections:	Co Sent a e case	material e of partne	% Ow	% % % m of your I	Current Market Value	F F	Balance Du on Partnership	s the relevant	financial
Business/ Ni  Investme she  No sta  Please Answer  1. Nu	Professio ame ent (incl. trelters ote For Involutements of Earthe Follumber of E	nt In	which repreurns, or in thuestions:	Sent a e case	material of partners	% Ow	% % % m of your I	Current Market Value	F F	Balance Du on Partnership	s the relevant	financial
Type of I (na  Business/ Ni  Investme she  No sta  Please Answer 1. Nu 2. Are	Professio ame ent (incl. trelters ete For Investments of the Followber of E	estments or tax retuing Quepender tizen of the	which repreurns, or in thuestions:	sent a e case g yours	material e of partnerself:	% Ow	% % % on of your I	Current Market Value	F F F F F F F F F F F F F F F F F F F	Balance Du on Partnership ease include ations. Sche	e the relevant	financial  Yes No
Type of I (na  Business/ Ni  Investme she  No sta  Please Answe 1. Nu 2. Are 3. Fee	Professioname  ent (incl. treaters  eter For Invertements of the Followber of Elegyou a cite deral 1046	estments or tax retuing Quepender tizen of the D Tax Retuing Communication of the Communicati	which repreurns, or in the uestions: ne United Staurns are filed	sent a e case g your: ates of	material of partnerself: f America	% Ow	% % % on of your I	Current Market Value	F F F F F F F F F F F F F F F F F F F	Balance Du on Partnership ease include ations. Sche	s the relevant	financial  Yes No
Investme she  No sta  Please Answe 1. Nu 2. Are Na	Professio ame  ent (incl. trelters  ote For Invertements of the Followber	estments or tax retuing Quepender tizen of the D Tax Retuelephone	which represents, or in the uestions: ne United Staurns are filed number of y	sent a e case gyoursates of d througour ac	material of partnerself: f America ugh (date ccountan	% Ow	% % % % n of your I investmenAre any	Current Market Value  local assents or 5-c	F F F F F F F F F F F F F F F F F F F	ease include ations. Sche	e the relevant dule K-1s	financial  Yes No
Investme she  No sta  Please Answer  1. Nu 2. Are Na 4. Ha	Professioname  ent (incl. treaters  ete For Invertements of Elegand a cit deral 1046  end (either	estments or tax retuing Quepender tizen of the D Tax Retuelephone of you of	which repreurns, or in the uestions: e United Staurns are filed number of your any firm in	sent a e case g yours ates of d throu your ac	material of partner self: f America ugh (date ccountan	% Ow	% % % % no of your I investmen	Current Market Value  local assents or 5-correturns of	ets, ploorpor	ease include ations. Sche	e the relevant dule K-1s	financial  Yes No
Investme she  No sta  Please Answer 1. Nu 2. Are 3. Fee Na 4. Ha 5. Do	Professioname  Profes	estments or tax retuing Quepender tizen of the D Tax Retuilelephone of) you of the you have	which represents, or in the uestions: ne United Staurns are filed number of y	sent a e case gyoursates of d throu your ac n whice	material of partner self: f America ugh (date ccountan th you we or unuse	% Ow	% % % % no of your I investmen  _Are any najor owner it facility a	Current Market Value  local assents or 5-c  returns correturns or	ets, ploorpor	ease include ations. Sche	e the relevant dule K-1s	financial  Yes No
Investme she  No sta  Please Answer 1. Nu 2. Are 3. Fee Na 4. Ha 5. Do	Professioname  Profes	estments or tax retuing Quepender tizen of the D Tax Retuilelephone of) you of the you have	which repreurns, or in the united Staurns are filed number of your any firm inve a Line of Communication of the co	sent a e case gyoursates of d throu your ac n whice	material of partner self: f America ugh (date ccountan th you we or unuse	% Ow	% % % % no of your I investmen  _Are any najor owner it facility a	Current Market Value  local assents or 5-c  returns correturns or	ets, ploorpor	ease include ations. Sche	e the relevant dule K-1s	financial  Yes No
Type of I (na  Business/ Na  Investme she  No sta  Please Answe 1. Nu 2. Are 3. Fee Na 4. Ha 5. Do If y	Professioname  Profes	estments or tax retuing Quepender tizen of the Dax Retuilelephone of you of you have indicate	which repreurns, or in the united Staurns are filed number of your any firm inve a Line of Communication of the co	sent a e case gyoursates of d throu your ac n whice	material of partner self: f America ugh (date ccountan th you we or unuse	% Ow	% % % % no of your I investmen  _Are any najor owner it facility a	Current Market Value  local assents or 5-c  returns correturns or	ets, ploorpor	ease include ations. Sche	e the relevant dule K-1s	financial  Yes No
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## **Representations and Warranties**

The information contained in this statement is provided to induce North Jersey Federal Credit Union ("you") to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept the guarantee thereof. Each of the undersigned represents, warrants and certifies that the information provided herein in true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to form its (or their) obligations to you. In the absence of such notice or a new and full written statement this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify you as required above or if any of the information herein prove to be inaccurate or incomplete in any material respect, you may declare the indebtedness guaranteed by the undersigned, as the case may be immediately due and payable. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. You may request a consumer report in connection with this application and subsequent consumer reports in connection with updating, renewing or extending the existing or future extensions of credit. Upon the undersigned written request, you will provide the name and address of the consumer reporting agency furnishing reports to you if any. As long as any obligations or guarantee of the undersigned to you is outstanding, the undersigned shall supply annually an updated financial statement. This personal financial statement and any other financial or other information that the undersigned give you shall be your property.

Signature of Applicant	Date	Signature of Co-Applicant	Date







IMPORTANT INFORMATION FOR THE ABOVE SIGNER(S) ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT – To help government fight the funding of terrorism and money laundering activities, applicable law requires North Jersey Federal Credit Union ("NJFCU") to obtain, verify and record information that identifies each person who opens an account. What this means for the above signer(s): When you open an account NJFCU will ask your name, address, date of birth and other information that will allow NJFCU to identify you. NJFCU may also ask to see your driver's license or other identifying documents.